

|           |        |       |       |      |        |           |
|-----------|--------|-------|-------|------|--------|-----------|
|           |        |       | 2019  |      | 26.86  |           |
| 1.07      | 41%    |       | 1.27  | 29%  |        |           |
|           |        | 40.5% |       |      | 2019Q1 |           |
|           | 41%    | 18    |       |      |        |           |
| 2019Q1    | 34.48% |       | 1.5   |      |        |           |
|           |        |       |       | 3.4  |        |           |
|           |        |       |       |      | 1.5    |           |
|           | 38.9   |       | 55.3% |      |        |           |
|           |        | -29.3 |       |      | 2019Q1 |           |
|           | 141%   |       | 11    |      |        |           |
| 203%      |        | 33    |       |      |        |           |
| 19.7      |        |       | 12    |      |        |           |
|           |        |       |       | 26.4 |        |           |
| 10        |        |       |       |      |        |           |
|           | 18     |       |       |      |        |           |
|           | “      |       | ”     |      |        |           |
|           |        |       |       | “    | ”      | “         |
|           | ”      |       |       |      |        |           |
| 2019-2021 | EPS    | 1.27  | 1.59  | 1.98 | PE     | 14.7 11.8 |
| 9.5       | “ ”    |       |       |      |        |           |



| 2017A | 2018A | 2019E | 2020E | 2021E |
|-------|-------|-------|-------|-------|
| 9331  | 13952 | 16779 | 18552 | 21226 |

| 2017A | 2018A | 2019E | 2020E | 2021E |
|-------|-------|-------|-------|-------|
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