

2019 04 01

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**21.09**

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12.612

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2018A	2019E	2020E	2021E
13952	16349	17391	19163
4855	5966	5869	6545
4511	4823	5138	5679
0	0	0	0
376	529	620	699
2172	2462	2763	3016
2038	2569	3001	3224
5699	6948	7998	8833
0	0	0	0
3032	3964	4747	5371
962	1095	1240	1384
1706	1889	2011	2078
19652	23297	25389	27997
9910	11815	12048	12340
3713	3000	2800	2700
3081	3172	3245	3283
3116	5643	6003	6357
1653	1440	1278	986
1504	1363	1182	882
149	76	96	104
11563	13255	13326	13326
188	191	196	201
1492	1492	1492	1492
1378	1406	1406	1406
5349	7087	9284	12004
7901	9851	11867	14470
19652	23297	25389	27997



6	300	20%	
6	300	10%	20%
6	300	±10%	
6	300	10%	
6	300	5%	
6	300	±5%	
6	300	5%	

2019



**平安证券**  
PING AN SECURITIES

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